

FIG. 1

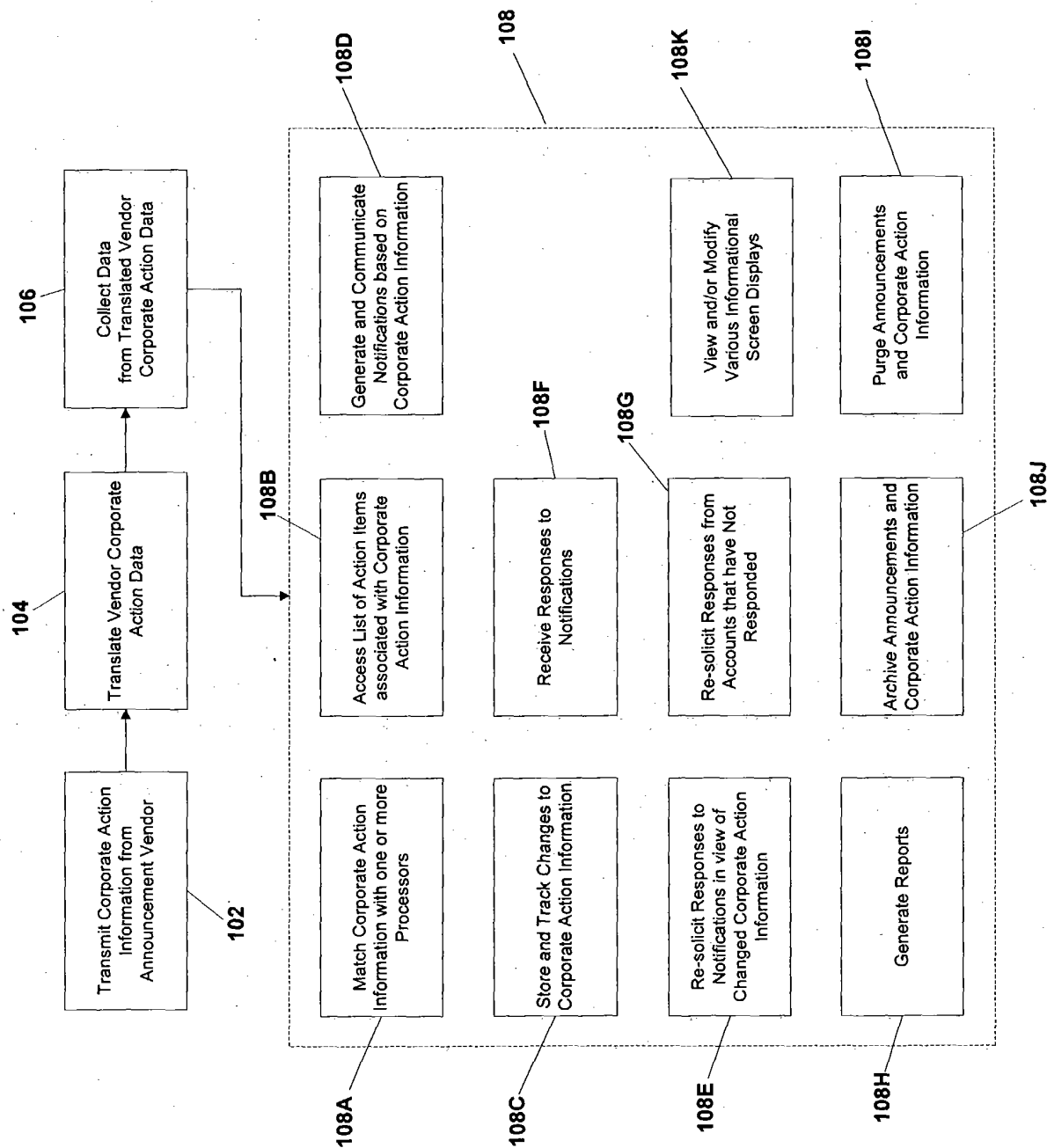


FIG. 2

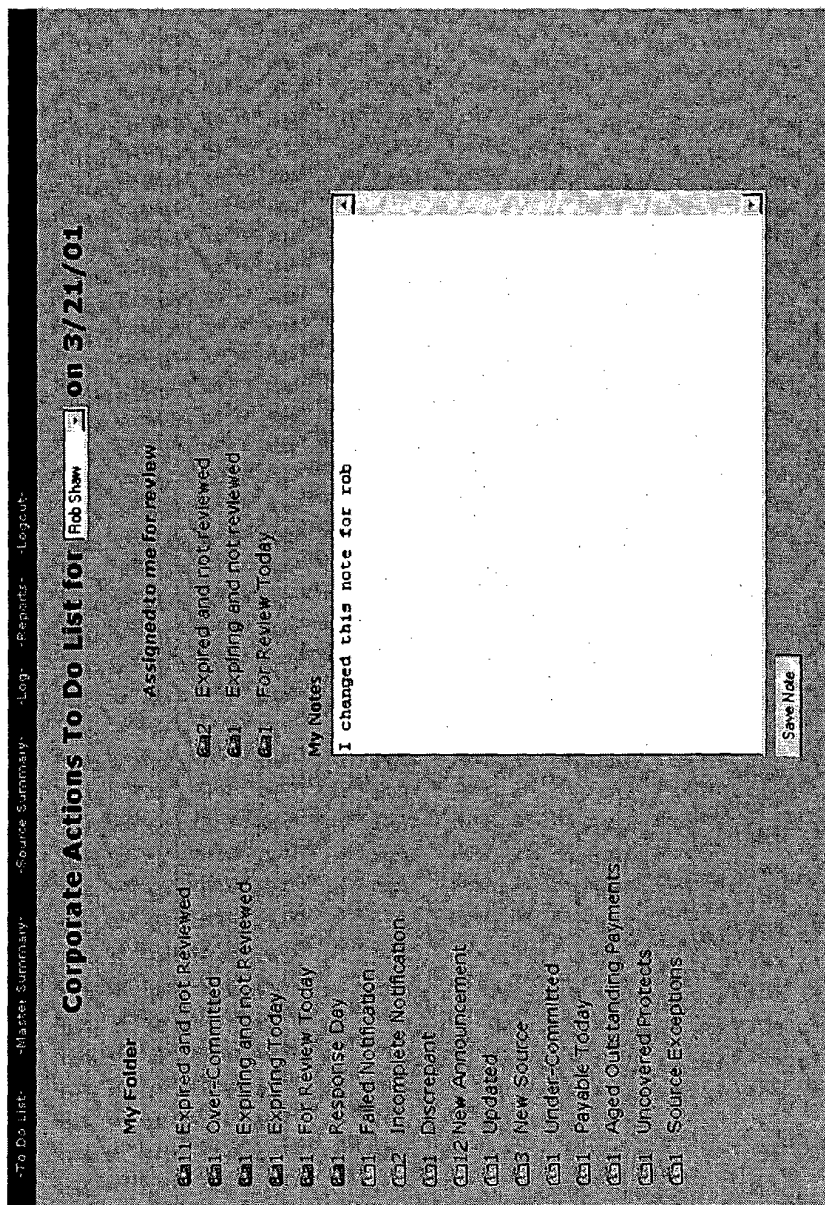


FIG. 3

PNC Corporate Action Types

Valid PNC Indicator values represent the following types of announcements: Mandatory, Voluntary, Redemption, Informational, Class Action.

PNC Event Type	PNC Action Type	PNC Indicator	Eligibility Calculation	Xcitek Code	Important Date 1	Important Date 2	Display Template
Exchange / Conversions	Conversion	Volu	Expiration Date	L	Expiration Date		Vol
	Conversion	Mand	Effective Date	L	Effective Date	DTC ASD (Anticipated Swing Date)	Eff
	Exchange	Mand	Effective Date	X, ?, U	Effective Date	DTC ASD	Eff
	Exchange	Volu	Expiration Date	X	Expiration Date		Vol
	Unit Split	Mand	Effective Date	S	Effective Date	DTC ASD	Eff
	Partial Pre-Refunding	Mand	Publication Date	=	Depository Lottery Date	Publication Date	Red

FIG. 4A

PNC Event Type	PNC Action Type	PNC Indicator	Eligibility Calculation	Xcitek Code	Important Date 1	Important Date 2	Display Template
Splits / Distributions	Distribution	Mand	Ex-Date (if present) OR Static Record Date.	#	Ex Date	Payable Date	Ex
	Spin-Off	Mand	Ex-Date (XRP or RPX)	9	Ex Date	Due Bill Settlement	Ex
	Stock Split	Mand	Ex-Date (RPX)	7	Ex Date	Due Bill Settlement	Ex
Reverse Splits / Name Changes	Reverse Stock Split	Mand	Effective Date	+	Effective Date	DTC ASD	Eff
	Name Change	Mand	Effective Date	\$	Effective Date	DTC ASD	Eff
Dividends	Stock Dividend	Mand	Ex-Date OR Static Record Date	/	Payable Date		Ex
	Optional Dividend	Volu	Ex-Date (if present) OR Static Record Date.	#	Expiration Date	Payable Date	Vol

FIG. 4B

PNC Event Type	PNC Action Type	PNC Indicator	Eligibility Calculation	Xcitek Code	Important Date 1	Important Date 2	Display Template
Redemptions	Full Pre-Refundings	Redm	Current Position	I	Redemption Date		Red
	Full Redemption	Redm	Payable Date	* (star)	Redemption Date		Red
	Partial Redemption	Redm	Publication Date	2	Depository Lottery Date	Redemption Date	Red
	Put - Mandatory	Redm	Redemption Date	I	Redemption Date		Red
	Put - Mandatory with Right to Retain	Volu	Expiration Date	I	Expiration Date	Payable Date	Vol
	Put - Optional	Volu	Expiration Date	V	Expiration Date	Payable Date	Vol
	UIT Terminations	Volu	Expiration Date	E	Expiration Date	Payable Date	Vol
	Conversion / Redemption	Volu	Expiration Date	L and * or 2	Expiration Date	Payable Date	Vol

FIG. 4C

PNC Event Type	PNC Action Type	PNC Indicator	Eligibility Calculation	Xcitek Code	Important Date 1	Important Date 2	Display Template
Mergers	Merger	Mand	Effective Date	M	Effective Date	DTC ASD	Eff
	Merger Election	Volu	Expiration Date	-	Expiration Date		Vol
Rights / Warrants	Rights Issue	Mand	Ex-Date OR Static Record Date	%	Ex Date	Payable Date	Vol
	Rights Offer	Volu	Expiration Date	%	Expiration Date		Vol
	Warrant Exercise	Volu	Expiration Date	H	Expiration Date		Vol
	Rights Plan – Adoption	Inf	Effective Date	8	Effective Date		Eff

FIG. 4D

PNC Event Type	PNC Action Type	PNC Indicator	Eligibility Calculation	Xcitek Code	Important Date 1	Important Date 2	Di play Template
Offers	Consent	Volu	Record Date (if present) OR Expiration Date	(Expiration Date	Record Date	Vol
	Tender-Consent	Volu	Expiration Date)	Expiration Date	Record Date	Vol
	Odd Lot Tender	Volu	Odd Lot Record Date (if present); OR Odd Lot Expiration Date.	:	Expiration Date	Record Date	Vol
	Tender Offer	Volu	Expiration Date	T	Expiration Date		Vol
	Fixed Spread Tender	Volu	Expiration Date	T	Expiration Date		Vol
	Mini-Tenders	Volu	Expiration Date	T	Expiration Date		Vol

FIG. 4E

PNC Event Type	PNC Action Type	PNC Indicator	Eligibility Calculation	Xcitek Code	Important Date 1	Important Date 2	Display Template
Bids	Dutch Auction	Volu	Expiration Date	T	Expiration Date		Vol
	Bid Tender	Volu	Expiration Date	T	Expiration Date		Vol
Others	Bankruptcy	Inf	Effective Date; calculate entitlement once	&	Announcement Date		Eff
	Consent	Inf	Record Date (if present) OR Expiration Date	(Expiration Date		Vol
	Default	Inf	Effective Date	Z	Announcement Date		Eff
	Escrow to Maturity	Inf	Effective Date	>	Announcement Date		Red
	Informational	Inf	Current Holders	E, O	Announcement Date		Eff
	Informational	Volu	Current Holders	E	Expiration Date		Vol
	Lawsuit	Clas	None	W	Expiration Date		Vol
	Liquidation	Mand	Static Record Date	K	Effective Date	Payable Date	Eff
	Registration Statement	Volu	Expiration Date		Expiration Date		Vol

FIG. 4F

[To Do List](#)
[Master Summary](#)
[Source Summary](#)
[Log](#)
[Report](#)
[Logout](#)

Master Announcement Summary

Filter chosen: Cusp: Options | Top chosen: New Source

Filter values chosen: 031909203, 042666206, 15131W109

Cusp: apply | New Source: apply

☐ Include All Specialist Assignments

Cusp	Description	Important Date1	Important Date2	Action Type	Ind	Assigned To	Updated	Not Fully Responded	New Holder	Not Reviewed	Complete	Max Offer	Status	Uncovered Protects	Caspr ID
031909203	AMRESKO INC	07/31/2001		Tender Offer	V	Kim		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>		<input checked="" type="checkbox"/>	Active		S300
042666206	ARONEX PHARM	07/32/2001		Merger	M	Kim							Active		S193
15131W109	CENIT BANCOR			Merger	M	Kim							Active		S174

Action Type: Bankruptcy (I) create

FIG. 5

-To Do List-		-Master Summary-		-Source Summary-		-Log-		-Reports-		-Logout-	
Security ID: 00949 TAD2		Action Type: Consent		ImpDate1: 8/25/2000							
Description1		Voluntary		ImpDate2: 10/25/2000							
Description2		Assigned To: Sharon		PNC Deadline: 10/25/2000							
Description3		Unique ID: 4									

FIG. 6

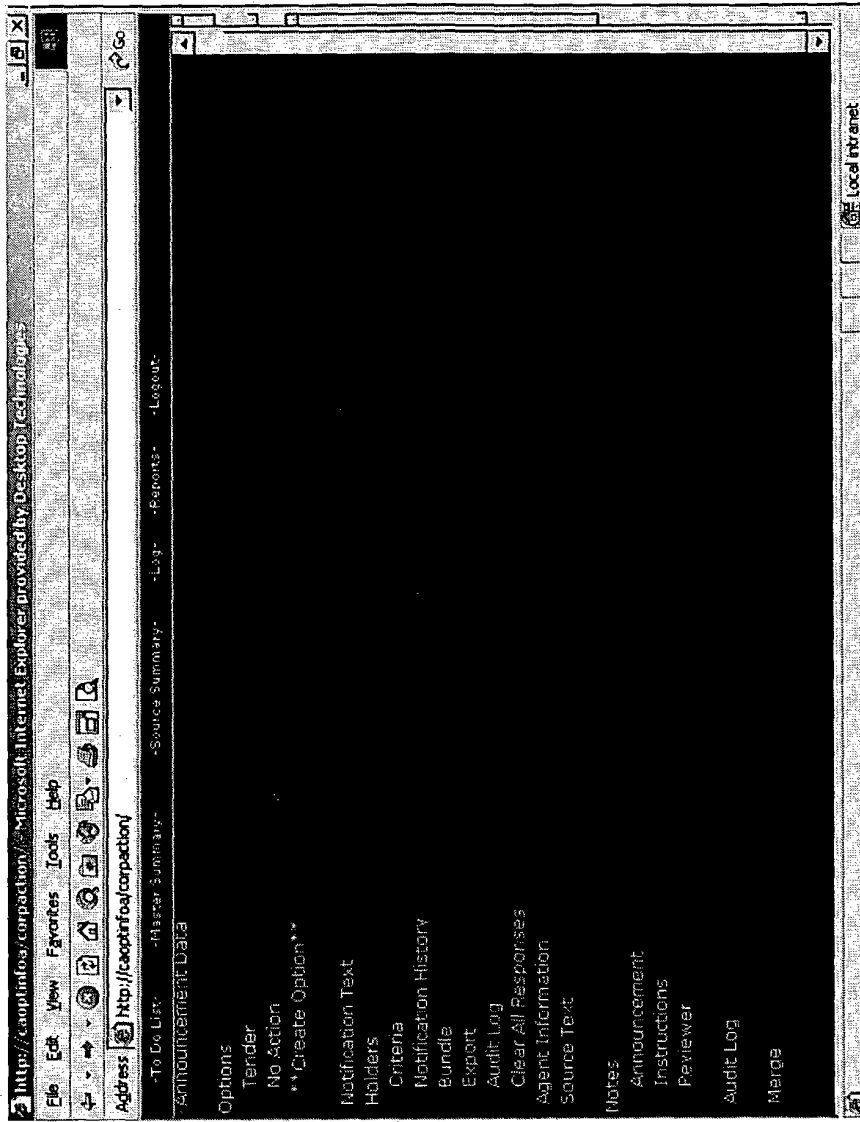


FIG. 7

http://caaptinfo.corporation/ Microsoft Internet Explorer provided by Desktop Technologies

File Edit View Favorites Tools Help

Address http://caaptinfo.corporation/

-To Do List- -Master Summary- -Log- -Reports- -Logout-

Security ID: 52276MAC9 Action Type: Exchange PNC Expiration Date: 07/23/2002 05:00 PM

Expiration Date is Discrepant

Field History

☐ Vendor Updates

Date Received	Vendor	Expiration Date
7/25/02 3:28:15 AM	XCITEK	07/25/2002 05:00 PM
7/13/02 3:11:06 AM	XCITEK	07/23/2002 05:00 PM
7/13/02 3:11:04 AM	XCITEK	07/23/2002 05:00 PM
7/12/02 3:42:33 AM	XCITEK	07/23/2002
7/12/02 3:42:30 AM	XCITEK	07/23/2002 05:00 PM

☐ Manual Update

New Value: 07/23/2002 17:00 24HR

Vendor/Source: xcitek

☒ Re-Calculate PNC Deadline and PNC Expiration Dates

Notes:

Accept

Local Internet

Announcements

- * Exchange
- * No Action
- ** Create Opt

Notification Test

- Holders
- Criteria
- Notification H
- Bundle
- Export
- Audit Log
- Clear All Pass
- Agent Informa
- Source Text

Notes

- Announceme
- Instructions
- Reviewer
- Audit Log

FIG. 8A

Microsoft Internet Explorer provided by Desktop Technologies

Address: http://cooptool/corpection/

File Edit View Favorites Tools Help

Master Summary - Log - Reports - Logout

Security ID: 46062R108
INTERPOOL

Action Type: Rights Issue
Action Indicator: Mandatory
Assigned To: Rob
CASPR ID: 12113

Ex Data
Payable Date:
PNC Deadline: 08/06/2002 05:00 PM

PNC Expiration was automatically updated.

Field/History

Vendor Updates	Vendor	PNC Expiration	Curr
Date Received	XCTEK	08/08/2002	

☐ Manual Update

New Value: 08 / 08 / 2002 17:00 24HR

Vendor/Source: xctek

☒ Re-Calculate PNC Deadline Date

Notes:

Accept

Local Intranet

Announc
Options
Rights
**Crea
Notificati
Holders
Criteria
Notifica
Bundle
Export
Audit L
Clear A
Agent Im
Source T
Notes
Announ
Instruc
Review
Audit Log
Merge

FIG. 8B

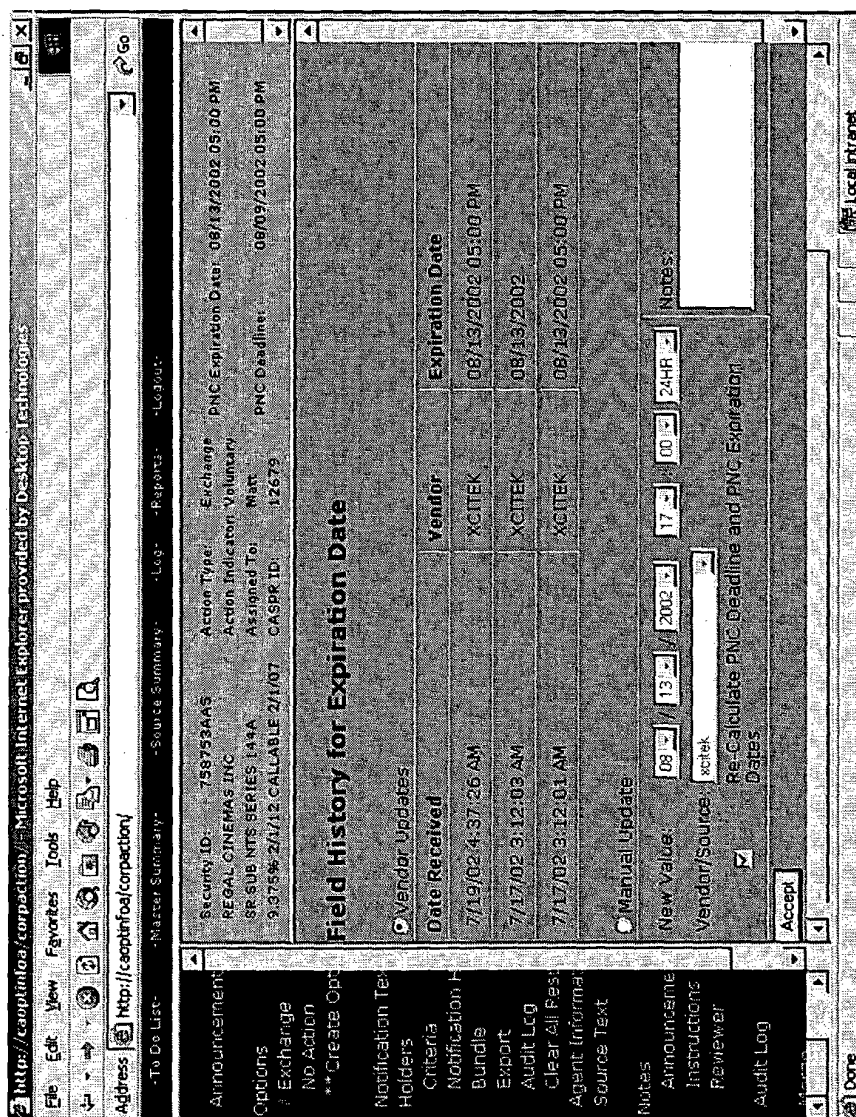


FIG. 8C

To Do List Master Summary Source Summary Log Reports Logout													
Announcement Options Tender Offer Create Option Notification Text Holders Notification Hist Bundle Audit Log Agent Information Source Text Notes Announcement Instructions Reviewer Audit Log Merge	<table border="1"> <tr> <td>Security ID: 233835AF4</td> <td>Action Type: Tender Offer</td> <td>PNC Expiration Date: 02/21/2001 05:00 PM</td> </tr> <tr> <td>DATMCHRYSLER NA-HLDG</td> <td>Action Indicator: Voluntary</td> <td></td> </tr> <tr> <td>CONS BDS</td> <td>Assigned To: Rob</td> <td>PNC Deadline: 02/16/2001 05:00 PM</td> </tr> <tr> <td>07.123% DUE 03/01/2002</td> <td>CASPR ID: 15749</td> <td></td> </tr> </table>	Security ID: 233835AF4	Action Type: Tender Offer	PNC Expiration Date: 02/21/2001 05:00 PM	DATMCHRYSLER NA-HLDG	Action Indicator: Voluntary		CONS BDS	Assigned To: Rob	PNC Deadline: 02/16/2001 05:00 PM	07.123% DUE 03/01/2002	CASPR ID: 15749	
Security ID: 233835AF4	Action Type: Tender Offer	PNC Expiration Date: 02/21/2001 05:00 PM											
DATMCHRYSLER NA-HLDG	Action Indicator: Voluntary												
CONS BDS	Assigned To: Rob	PNC Deadline: 02/16/2001 05:00 PM											
07.123% DUE 03/01/2002	CASPR ID: 15749												
<h3>Master Announcement</h3>													
<div> <input type="checkbox"/> Do not refresh position </div> <div> <input type="checkbox"/> Release for automatic notification </div> <div> Offer: KH FINANCIAL </div> <div> PNC Deadline: 02/16/2001 05:00 PM </div> <div> Depository Expiration Date: 02/21/2001 05:00 PM </div> <div> Expiration Date: 02/21/2001 05:00 PM </div> <div> <input type="checkbox"/> Withdrawal Privilege </div> <div> Payable Date: </div> <div> Anticipated Payment Date: </div> <div> Proration Rate: </div> <div> Proration Date: </div> <div> Record Date: </div> <div> Ex Date: </div> <div> <input type="checkbox"/> Do not refresh position </div> <div> <input type="checkbox"/> Release for automatic notification </div> <div> Offer: KH FINANCIAL </div> <div> PNC Deadline: 02/16/2001 05:00 PM </div> <div> Depository Expiration Date: 02/21/2001 05:00 PM </div> <div> Expiration Date: 02/21/2001 05:00 PM </div> <div> <input type="checkbox"/> Withdrawal Privilege </div> <div> Payable Date: </div> <div> Anticipated Payment Date: </div> <div> Proration Rate: </div> <div> Proration Date: </div> <div> Record Date: </div> <div> Ex Date: </div> <div> Processing Status: Active </div> <div> Announcement Status: New </div> <div> <input type="checkbox"/> Reviewed </div> <div> <input type="checkbox"/> Waiting Payment </div> <div> Created: 02/23/2001 04:44 PM </div> <div> Updated: </div> <div> Notified: </div> <div> Withdrawal Date: </div> <div> Protect Date: </div> <div> <input type="checkbox"/> Protect Covered </div> <div> <input type="checkbox"/> Guarantee Submitted </div> <div> Default Option: </div> <div> Max Eligible Shares: </div>													

FIG. 9



1

[To List](#) [Master Summary](#) [Source Summary](#) [Log](#) [Reports](#) [Logout](#)

Security ID: 72936CA07 **Action Type:** Tender Offer **PAC Expiration Date:** 07/30/2001 09:00 PM
POWERTEL INC **Action Indication:** Voluntary **PAC Deadline:** 07/26/2001 09:00 PM
SR NT CALLABLE 06/01/02 **Assigned To:** Melissa **CASPR ID:** 5175
11.125% DUE 06/01/2007

Option Title: _____ ☐ Requires Surrender
Expiration Date: _____ ☐ Withdrawal Privilege
Depository Expiration Date: _____ **Withdrawal Date:** _____
Payable Date: _____ **Protect Date:** _____
Proration Rate: _____ **Record Date:** _____
Contra Cust: _____ **Ex Date:** _____

Vendor/Source: _____ **Information Agent:** _____
Notes: _____

FIG. 11

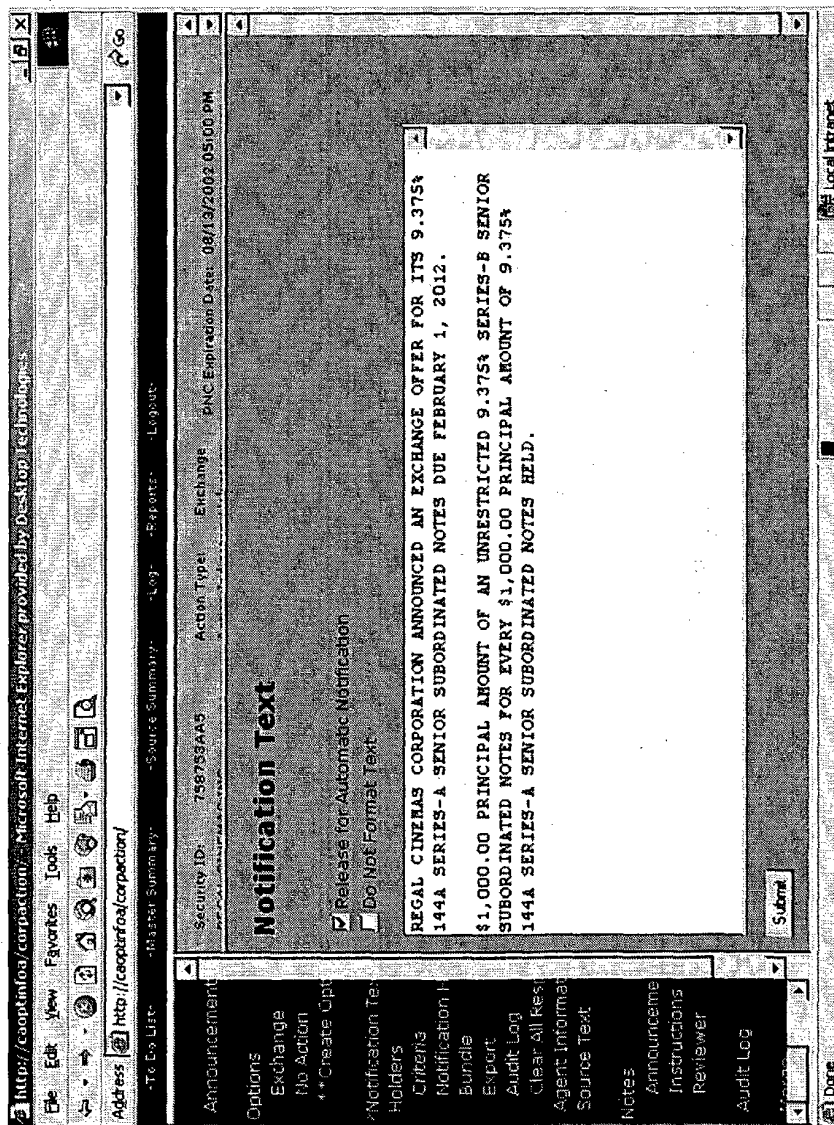


FIG. 12

http://caopinfo/corpartion/ Microsoft Internet Explorer provided by Desktop Technologies

File Edit View Favorites Tools Help

Address: http://caopinfo/corpartion/

-To Do List- -Master Summary- -Source Summary- -Log- -Reports- -Logout-

Security ID: 758753AA5 Action Type: Exchange PNC Expiration Date: 08/13/2002 05:00 PM
 REGAL CINEMAS INC Action Initiation: Voluntary
 SR SUBNTS SERIES 144A Assigned To: Marc PNC Deadline: 08/09/2002 05:00 PM
 9.375% 2/1/12 CALLABLE 2/1/07 CASPP ID: 12679

☐ Do not refresh position ☒ Release for automatic notification
 Account Range: 00-00-000-0000000 thru 99-99-999-9999999

Page 1 of 1

Account	Account Name	Adv	Regis	WH	Response Status	Position Status	Position	All	Exchange	All
XX-XX-XX-XXXXXX	Fund A	20224	77	77	Unres	Unchgd	1,500,000	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
XX-XX-XX-XXXXXX	Fund B	34981	77	77	Unres	New	1,000,000	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
XX-XX-XX-XXXXXX	Fund C	34981	80	80	Unres	Decl	3,000,000	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
XX-XX-XX-XXXXXX	Fund D	34951	77	77	Unres	Unchgd	625,000	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
XX-XX-XX-XXXXXX	Fund E	34951	77	77	Unres	Unchgd	1,950,000	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Account: Regis: WH: Position:

Local intranet

FIG. 13

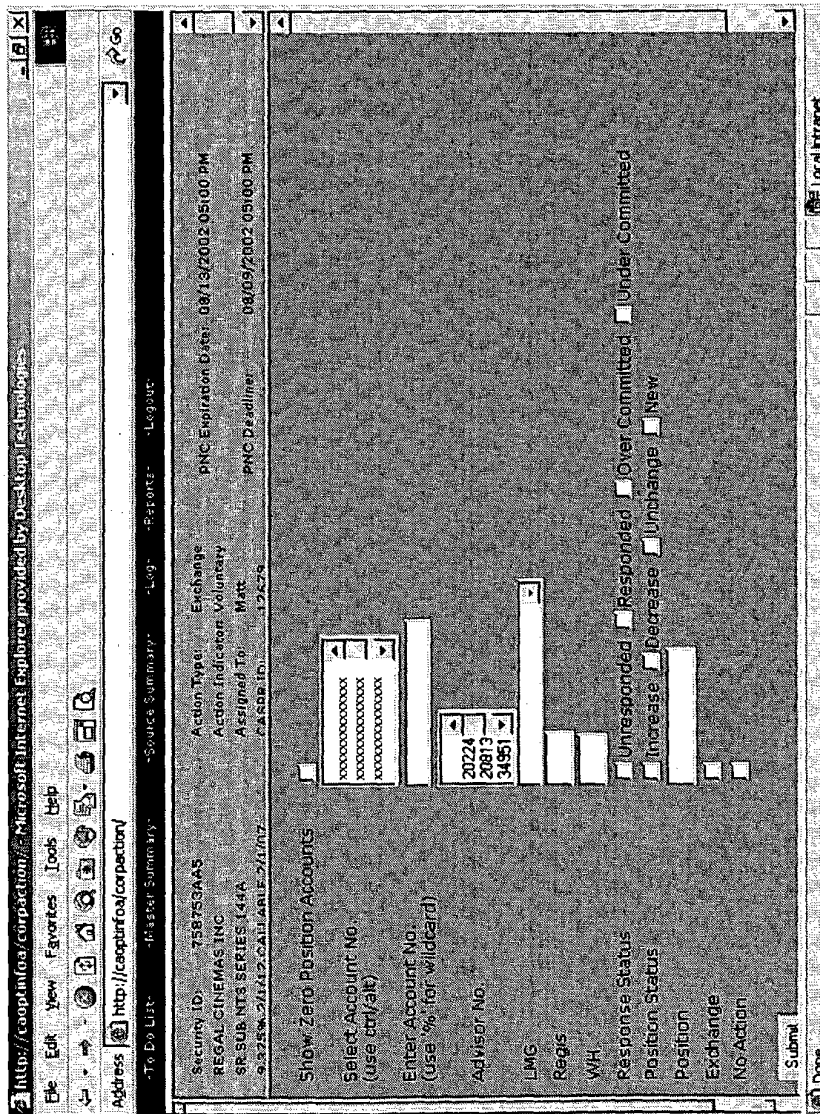


FIG. 14

To Go List Master Summary Source Summary Log Reports Logout	
Announcement ID: Options CASH OPTION STOCK OPTION CASH & STOCK -- Create Option	Security ID: 007566102 ADVEST GROUP INC Action Type: Merger-Election Action Indicator: Voluntary Assigned To: Person CASPR ID: 16740 PNC Expiration Date: 01/29/2001 PNC Deadline: 01/25/2001 05:00 PM
<h3>Vendor Source Text</h3> <p><input checked="" type="checkbox"/> New Source has not been reviewed</p> <p>Source received XCI TEK on 1/26/01</p>	
<div> <div> <p>OPT:01: "ADVEST GROUP, INC."</p> <p>"HONY GROUP, INC." ANNOUNCED THAT THEY HAVE AGREED TO ACQUIRE ADVEST GROUP, INC., THROUGH A THREE OPTION MERGER ELECTION.</p> <p>OPTION NUMBER ONE: CASH OPTION</p> <p>TERMS: FOR EACH ADVEST COMMON SHARE, HOLDERS WILL RECEIVE A \$31.59 IN CASH.</p> <p>THE ELECTION EXPIRATION AND WITHDRAWAL PRIVILEGES WILL EXPIRE ON JANUARY 29, 2001 (05:00 PM EST).</p> <p>NOTE: THE ELECTION IS SUBJECT TO PRORATION TO PRODUCE A PURCHASE</p> </div> <div> <p>UPDTEXT: 481127:</p> </div> </div> <p>Source received XCI TEK on 1/26/01</p>	
<div> <div> <p>OPT:02: "ADVEST GROUP, INC."</p> <p>"HONY GROUP, INC." ANNOUNCED THAT THEY HAVE AGREED TO ACQUIRE ADVEST GROUP, INC., THROUGH A THREE OPTION MERGER ELECTION.</p> <p>OPTION NUMBER TWO: STOCK OPTION</p> <p>TERMS: FOR EACH ADVEST COMMON SHARE, HOLDERS WILL RECEIVE 0.8696 OF A SHARE OF HONY GROUP COMMON STOCK.</p> <p>THE ELECTION EXPIRATION AND WITHDRAWAL PRIVILEGES WILL EXPIRE ON JANUARY 29, 2001 (05:00 PM EST).</p> <p>NOTE: THE ELECTION IS SUBJECT TO PRORATION TO PRODUCE A PURCHASE</p> </div> <div> <p>UPDTEXT: 481128:</p> </div> </div> <p>Source received XCI TEK on 1/26/01</p>	

FIG. 16

-To Do List-	-Master Summary-	-Log-	-Report-	-Logout-
Announcement E Notification Test Holders Modification High Bundle Audit Log	Security ID: BROOKHAVEN NY IND L DEV AGY IN DEV REV REALITY ISLAND ADC INC CG-350% DUE 12/01/19 BK ENTRY	Action Type: Action Indicator: Redemption Assigned To: Sharon CASPR ID: 15732	Partial Redemption	Depository Lottery Data: Payable Date: PMC Deadline:
Agent Contact Information				
Source Text Notes Announcements Instructions Reviewer Audit Log Merge	DEPO. 1 STATE STREET BANK AND TRUST COMPANY DEPO. 2 2 AVENUE DE LAFAYETTE FIFTH FLOOR BOSTON MA 02111-1724 DEPO. 3 TEL. 900-531-0368 **			
	<input type="button" value="Submit"/>			

FIG. 17

To Do List Master Summary Source Summary Log Reports Logout	
Announcement Details Options CASH OPT/20 STOCK OPTION CASH & STOCK ***Create Option	Security ID: 007566102 ADVEST GROUP INC Action Type: Merger/Election Action Indicator: Voluntary Assigned To: pawin CASPR ID: 16740 PNC Expiration Date: 01/29/2001 PNC Deadline: 01/25/2001 09:00 PM
<h2 style="text-align: center;">Announcement Notes</h2> <div> <div> 2/24/01 7:46:45 PM RS This is a note </div> <div> </div> </div>	
<div> <div> Announcement Instructions Reviewer Audit Log Merge </div> <div> Notes Announcement Instructions Reviewer Audit Log Merge </div> </div>	

FIG. 18

http://caopinfo/corpection/ Microsoft Internet Explorer provided by Desktop Technologies

File Edit View Favorites Tools Help

Address http://caopinfo/corpection/

-To Do List- -Master Summary- -Source Summary- -Log- -Reports- -Logout-

Announcement ID: 709233109
 Security ID: PENNZOIL QUAKER ST CO NEW
 MERGED: 10/1/2002 \$22.00 P/S

Action Type: Merger
 Action Indicator: Mandatory
 Assigned To: Leora
 CASPR ID: 8315

Effective Date: 10/01/2002
 DTC ASD:
 PNC Deadline

Master Announcement

☒ Do not refresh position

Offeror: ROYAL DUTC
 Meeting Date: 08/01/2002
 Effective Date: 10/01/2002

Processing Status: New
 Announcement Status: Created
 Updated

☐ Anticipated Payment Data
☐ Dissenter's Rights

Entitlement	Asset	Description	Rate	Price	Type
GR Cash	CASH USD	Price	(Add Rate)	22.00000	PRS
DR Cash	CASH USD				
	US Dollar				

Local Intranet

Announcement ID:
 Notification Hist
 Holders
 Criteria
 Bundle
 Export
 Audit Log
 Clear All Respon
 Agent Information
 Source Text
 Notes
 Announcement
 Instructions
 Reviewer
 Audit Log
 Merge

FIG. 19B

Microsoft Internet Explorer provided by Desktop Technologies

Address: http://casprfoa.com/

Navigation: Home, Back, Forward, Stop, Reload, Print, Search, Favorites, Tools, Help

Menu: File, Edit, View, Favorites, Tools, Help

Page Title: Master Announcement

Page Content:

Announcement Details

Notification Text

Holders

Criteria

Notification History

Bundle

Export

Audit Log

Clear All Responses

Agent Information

Source Text

Notes

Announcement Instructions

Reviewer

Audit Log

Merge

Security ID: 81526640

SEDGWICK, B. SHAWNEE

KANS

REV MTG BND SEGS 01 SER B1 BE

50% 1201/19 CALLABLE 06/01/01

Action Type: Redemption

Indicator: Part Red

Assigned To: CASPR ID: 15401

Partial Redemptions

Payable Date: 10/15/2002

Depository Date: PNC Deadline

Lottery

Master Announcement

Processing Status: Completed

Announcement Status: New

Created: 10/03/2002 05

Updated: 10/04/2002 04

Dated Date: 08/28/2001

Do not refresh position

Publication Date: 10/01/2002

Depository Lottery Date: 10/15/2002

Redemption Date: 10/15/2002

Accrued Interest Rate: 18.61111100

Entitlement	Asset	Description	Rate	Price	Type
GR Cash	CASH USD	Price	(Add Rate)	1050100000	REC
GR Security	999999999	999999999	5.85000	(Add Price)	
DR Cash	CASH USD				
	US Dollar				

FIG. 19C

-To Do List-	-Master Summary-	-Log-	-Expense-	-Logout-
--------------	------------------	-------	-----------	----------

Security ID:	113160BFL	Action Type:	Partial Redemption
BROOKHAVEN NY TOL DEV ASS IN		Action Indicator:	Redemption
DEV REV REALTY ISLAND ADC INC		Assigned To:	Sharon
DE 550% DUE 12/02/19 BK ENTRY		CASPR ID:	16732

Notification History

Date Range:	<input type="text"/> 02 / <input type="text"/> 24 / <input type="text"/> 2001	to	<input type="text"/> 02 / <input type="text"/> 25 / <input type="text"/> 2001
ACCOUNT #:	<input type="text"/>	First Order	<input type="radio"/>
LNG:	<input type="text"/>	Second Order	<input type="radio"/>
ADVISOR #:	<input type="text"/>		<input type="radio"/>
Fnd	<input type="text"/>		<input type="radio"/>

Date	Account No.	Position	LMG	Advisor	Reason
02/24/2001 @ 07:35:33 PM	XX-XX-XXX-XXXXXX	50,000.000	Western Region	10079	Increased/New Positions
02/24/2001 @ 07:35:33 PM	XX-XX-XXX-XXXXXX	100,000.000	Western Region	10101	Increased/New Positions
02/24/2001 @ 07:35:33 PM	XX-XX-XXX-XXXXXX	75,000.000	Western Region	20513	Increased/New Positions
02/24/2001 @ 07:35:33 PM	XX-XX-XXX-XXXXXX	25,000.000	Massachusetts	23014	Increased/New Positions
02/24/2001 @ 07:35:33 PM	XX-XX-XXX-XXXXXX	50,000.000	Philadelphia	35421	Increased/New Positions
02/24/2001 @ 07:35:33 PM	XX-XX-XXX-XXXXXX	400,000.000	Delaware	47011	Increased/New Positions

FIG. 20



The Thinking Behind The Money.

Corporate Action Notification

Date: 01/11/2001 @ 12:52 PM

To: Local Market Group Name

Responses Due

Action Type: Consent

Security Name: Advest Group

Desc Line 2

Desc Line 3

CUSIP #: 123456789

Offeror: rtkjdsklfjksldurioe

Record Date: mm/dd/yyyy

Ex Date: mm/dd/yyyy

PNC Specialist: Sharon Graham

Telephone #: 215-749-8998

Fax #: 215-749-3939

CASPR ID: 123456

Withdrawal Privilege: Yes (No)

Withdrawal Date: mm/dd/yyyy

Announcement Status: New

PNC Deadline: mm/dd/yyyy @ 5:00pm

Expiration Date: mm/dd/yyyy @ 12:00am

Depos. Expiration Date: mm/dd/yyyy @ 12:00am

Payable Date: mm/dd/yyyy

Terms: this would be the announcement text as found in the master announcement.

There could be many lines.

Officer/Advisor: 999 - T Rowe Price

Account Number Name	Pos Status	Current Position	Any & All	Cash & Stock	Any & All	Stock	Any & All	Cash & Stock	Any & All	Option 4	Any & All	Option 5
xx-xx-xxx-xxxxxxx A. Individual	N	400,000	<input type="checkbox"/>		<input type="checkbox"/>		<input type="checkbox"/>		<input type="checkbox"/>		<input type="checkbox"/>	
xx-xx-xxx-xxxxxxx B. Company	I	79,300,000	<input type="checkbox"/>		<input type="checkbox"/>		<input type="checkbox"/>		<input type="checkbox"/>		<input type="checkbox"/>	
xx-xx-xxx-xxxxxxx C. Company		120,933,000	<input type="checkbox"/>		<input type="checkbox"/>		<input type="checkbox"/>		<input type="checkbox"/>		<input type="checkbox"/>	
xx-xx-xxx-xxxxxxx D. Company	FY1 WH 01	1,000	<input type="checkbox"/>		<input type="checkbox"/>		<input type="checkbox"/>		<input type="checkbox"/>		<input type="checkbox"/>	

CHECKING THE ANY & ALL BOX FOR AN ELECTION WILL APPLY TO ALL CURRENT AND SUBSEQUENT INCREASES TO POSITIONS

ANY RESPONSES RECEIVED AFTER THE PNC DEADLINE WILL BE PROCESSED ON A BEST EFFORTS BASIS ONLY

AUTHORIZED SIGNATURE

DATE

FIG. 21

-To Do List- Announcement C Options CASH OPTION STOCK OPTION CASH & STOCK - Create Option Notification Text Holders Notification Hist Bundle Audit Log Agent Information Source Text Notes Announcement Instructions Reviewer Audit Log Merge		-Market Summary- Security ID: 00756102 ADVEST GROUP INC		-Source Summary- Action Type: Merge-Election Action Indicator: Voluntary Assigned To: plain CASPR ID: 16740		-Log- PKC Expiration Date: 01/29/2001 PKC Deadline: 01/29/2001 05:00 PM		-Logout-	
Merge Master *** WARNING *** - YOU CANNOT UNDO A MERGE ACTION. DO NOT ATTEMPT TO MERGE THESE ANNOUNCEMENTS UNLESS YOU ARE SURE THIS IS WHAT YOU WANT TO DO									
Merge CASPRID 16740 Into CASPRID <input type="text"/> <input type="button" value="Continue Merge"/>									

FIG. 22A

To Go Link Master Summary Source Summary Log Reports Logout	
Security ID: 047051CR6 ATHENS-CLARKE CNTY GA INDL DEV 06/25/04 DUE 01/01/2008	
Depository Lottery Data: Payable Date: PNC Deadline:	
Action Type: Partial Redemption Action Indicator: Redemption Assigned To: Sharon CASPR ID: 16731	
Merge Master	
<p>*** WARNING *** - YOU CANNOT UNDO A MERGE ACTION. DO NOT ATTEMPT TO MERGE THESE ANNOUNCEMENTS UNLESS YOU ARE SURE THIS IS WHAT YOU WANT TO DO.</p> <p>Surviving Master CASPRID: Dead Master CASPRID = 16731 = 16740</p>	
<div> <div> Option Information CASH OPTION PNC Deadline Date: 01/25/2001 PNC Expiration Date: 01/29/2001 Withdrawal Date: 01/29/2001 Expiration Date: 01/29/2001 Protect Date: 10/03/EXPD TERM - Price: \$31.59000 CR (CASH-USD) Cash </div> <div> Option Information partialRedemption Publication Date: 12/29/2000 Maturity Date: 01/01/2008 Redemption Date: 01/01/2001 TERM - Price: \$1000.00000 CR (CASH-USD) Cash </div> <div> Merge Action -- Select One -- </div> </div>	
<div> <div> STOCK OPTION PNC Deadline Date: 01/25/2001 PNC Expiration Date: 01/29/2001 Withdrawal Date: 01/29/2001 Expiration Date: 01/29/2001 Protect Date: 10/03/EXPD </div> <div> CASH & STOCK OPTION PNC Deadline Date: 01/25/2001 PNC Expiration Date: 01/29/2001 Withdrawal Date: 01/29/2001 Expiration Date: 01/29/2001 </div> </div>	

FIG. 22B

[To Do List](#)
[Master Summary](#)
[Source Summary](#)
[Log](#)
[Reports](#)
[Logout](#)

Create Master Announcement

Action Type:

Action Ind:

CUSIP:

Offeror:

Record Date:

Ex Date:

Expiration Date:

Depository Expiration Date:

☐ Withdrawal Privilege:

Withdrawal Date:

Payable Date:

Anticipated Payment Date:

Conversion:

Voluntary:

Time:

Time:

Vendor/Source:

Select One

Notes:

Protect Date:

Protection Date:

Protection Rate:

Submit

FIG. 23A

-To Do List-

-Master Summary-

-Source Summary-

-Log-

-Reports-

-Logout-

Create Master Announcement

Action Type:

Action Ind:

CUSIP:

Offeror:

Effective Date:

Meeting Date:

DTC Swing Date:

Anticipated Payment Date:

☐ Dissenter's Rights

Market

Mandatory

Vendor/Source

Notes

Select One

Entitlement	Rate	Description	Rate	Price
CR Security				
CR Security				

Submit

FIG. 23B

-To Do List-

-Master Summary-

-Source Summary-

-Log-

-Reports-

-Logout-

Create Master Announcement

Action Type

Action Info

CUSIP

Offeror

Declaration Date

Record Date

Payable Date

Anticipated Payment Date

Ex Date

Due Bill Settlement Date

Stock Split

Mandatory

Vendor/Source

Select One

Notes

Entitlement	Asset	Description	Rate	Price
CR Security				
CR Security				

Submit

FIG. 23C

-To Do List-

-Master Summary-

-Source Summary-

-Log-

-Report-

-Logout-

Create Master Announcement

Action Type:
Action Ind:

CUBIP:

Officer:

Declaration Date:

Record Date:

Payable Date:

Anticipated Payment Date:

Ex Date:

Due Bill Settlement Date:

Stock Split
Mandatory

Vendor/Source

Select One

Notes

Entitlement	Asset	Description	Rate	Price
CR Security				
CR Security				

Submit

FIG. 23D

-To Do List- -Master Summary- -Source Summary- -Log- -Report- -Logout-	
Announcement De Options Conversion No Action * Create Option	Security ID: 017561106 ALLEGHENY ENERGY INC Action Type: Conversion Action Indicator: Voluntary Assigned To: Sharon CASPR ID: 5371 PNC Expiration Date: 10/26/2001 05:00 PM PNC Deadline: 10/24/2001 05:00 PM
<h3>Vendor Source Text</h3> <p>Source created from PNC on 8/16/01 10:52:08 AM</p> <p>[MANUAL NEW MASTER] User Initials = KS Vendor/Source = Bloomberg Note = Reference Issue 7389</p>	
Notification Text Holders Notification Hist Bundle Export Audit Log Agent Information Source Text	
Notes Announcement Instructions Reviewer Audit Log Merge	

FIG. 23E

-To Do List-

-Master Summary-

-Source Summary-

-Log-

-Reports-

-Logout-

Source Announcement Summary

Filter chosen: No Filter

Please Select -

apply

☒ Include All Process Status

Load

☐ Include All Specialist Assignments

Date Range:

From:

08

/

16

/

2001

To:

08

/

16

/

2001

CUSIP:

Page 1 of 6

Next

1

2

3

4

5

6

Cusip	Description	Create Date	Action Type	Ind	Status	Assigned To	Expire Date	Sender Reference	VendorID
577873AA0	MAYAN NETW	7/23/01	Exchange	V	NoHolders	Kim		544802	XCITEK
132524109	CAMBRIDGE	7/23/01	Merger	M	Linked	Kim		544823	XCITEK
018521105	ALLIANCE B	7/23/01	Merger	M	Linked	Kim		544824	XCITEK
948497103	SPIEKER PR	7/23/01	Merger	M	Linked	Kim		544825	XCITEK
914900105	UNO RESTAU	7/23/01	Merger	M	Linked	Kim		544826	XCITEK
832245104	SMITHFIELD	7/23/01	Merger	M	NoHolders	Kim		544827	XCITEK
15131W109	CENIT BANC	7/23/01	Merger	M	Linked	Kim		544828	XCITEK
453841AAS	INDEPENDEN	7/23/01	Exchange	M	NoHolders	Kim		1212917	XCITEK
15131W109	CENIT BANC	7/23/01	Merger	M	Linked	Kim		544829	XCITEK
716731104	PETROMET B	7/23/01	Merger	M	NoHolders	Kim		544841	XCITEK
81726X100	SENSORY SC	7/23/01	Merger	M	Linked	Kim		544849	XCITEK

FIG. 24

Vendor Source Detail

Status	Linked	Text #	1160714
UNCCode	M	Deal #	1
KCITEK Action	CUSIPExchange	Target CUSIP	13937KBHD
PNC ActionType	Partial Preempting	PNC CUSIP	13937KBHB
ENTDATE	01/26/2001	Description	CAPE CORAL
PNC Processing Date	2/23/01 4:42:40 PM	T-Agent	MD12
KCITEK Status	N	Security Type	M
Init CUSIP	13937KBPD		
Init Desc	999999999		

Full Source Announcement

```

.....TEXT#1160714:REMARKS:CUSIP # CHG : IND:=N M: ENT:01/26/01:2001
DEAL#:1:13937KBHD:CAPE CORAL:INIT:13937KBPD:999999999:EXP:07/01/02:2002
TARGET:13937KBHD:CAPE CORAL:STATE:FL:T.AGENT:MD12:INFO: MAT:07/01/08:2008
CASH:1020.00000: : : 1.00000:M:DTC: : PRATE: 0.00000: PRO:01/23/01:2001
RATE: 6.25000: : :
DESC. 1: CAPE CORAL FL
DESC. 2: SPECIAL OBLIGATION WASTEWATER ASSESSMENT REF & IMPT REV BONDS
DESC. 3: (GREEN AREA) SERIES 1992
REDEMPTION DATE: JULY 1, 2002 REFUNDED/DEFEASED PORTION
REDEMPTION PRICE: 1020.00000 NEW CUSIP #:13937KBPD:
MATURITY DATE: JULY 1, 2008 NON-REFUNDED/NON-DEFEASED PORTION
COUPON: 6.250000
    
```

FIG. 25A

Vendor Source Detail

Status	NoHolders	Text #
VMCode	Y	510031
KOTICK Action	LawSuit	Update Text #
PMIC ActionType	LawSuit	504624
ENTDATE	01/26/2001	Deal #
PMIC Processing Date	2/23/01 4:42:55 PM	Target CUSIP
KOTICK Status	U	843576AA7
Action To Update	LawSuit	PMIC CUSIP
Init CUSIP	999999999	Description
Init Desc	999999999	SOUTHERN P
		Security Type
		Number of Opt
		8
		1

Full Source Announcement

IDEAL #: 1; TEXT#: 510091; REMARKS: LAWSUIT
TARGET: 843756AA7; SOUTHERN P: INIT: 9999999999; IND: WUW1B; ENT: 01/26/01; (2001)
CASH: 0.00000; N: PROTECT; T. AGENT; EXP: 03/12/01; (2001)
RATE: 0.00000; N: 1.00000; V: DTC; PRATE: 0.000000; INFO: WDR: 10/09/97; (1997)
OPT: 01; CONTINUATION OF TEXT NO. 510090; PRO: 10/09/98; (1998)
THE DEADLINE FOR FILING A CLAIM: MARCH 12, 2001
COPIES OF THE NOTICE AND FORMS MAY BE OBTAINED BY WRITING TO:
SPEC SECURITIES LITIGATION
C/O CLAIMS ADMINISTRATOR
GILARDI & CO. LLC
P.O. BOX 5100
UPDTEXT : 504624;

Vendor Feed Summary Log

Start Time	End Time	Vendor	Processed	Created	Exceptions
8/15/01 10:35:53 AM	8/15/01 10:35:54 AM	XCITEK	1	1	0
8/3/01 1:21:17 PM	8/3/01 1:21:18 PM	XCITEK	1	1	0
8/3/01 1:19:18 PM	8/3/01 1:19:18 PM	XCITEK	0	0	0
8/3/01 1:16:26 PM	8/3/01 1:16:26 PM	XCITEK	0	0	0
8/2/01 12:00:57 PM	8/2/01 12:04:23 PM	XCITEK	1116	1116	0
7/31/01 3:26:12 PM	7/31/01 3:28:12 PM	XCITEK	0	0	0
7/30/01 3:02:55 PM	7/30/01 3:02:56 PM	XCITEK	1	1	0
7/30/01 2:45:14 PM	7/30/01 2:45:15 PM	XCITEK	1	1	1
7/30/01 2:39:52 PM	7/30/01 2:39:53 PM	XCITEK	1	1	1
7/30/01 2:38:25 PM	7/30/01 2:38:25 PM	XCITEK	0	0	0
7/25/01 2:02:29 PM	7/25/01 2:02:29 PM	XCITEK	2	2	0
7/25/01 9:55:02 AM	7/25/01 9:55:02 AM	XCITEK	1	1	1
7/25/01 9:52:22 AM	7/25/01 9:52:22 AM	XCITEK	1	1	0
7/23/01 4:32:11 PM	7/23/01 4:32:11 PM	XCITEK	1	1	0
7/23/01 4:27:36 PM	7/23/01 4:29:03 PM	XCITEK	578	578	1

FIG. 26A

[To Do List](#) [Master Summary](#) [Source Summary](#) [Log](#) [Reports](#) [Logout](#)

Vendor Feed Detail Log

[Return to Log Summary](#)

☐ Show All Log Messages

Vendor	Senders Reference	Load Time	Status	Reason
ROITEK	541803	7/23/01 4:27:41 PM	Exception	7/23/01 4:27:44 PM: ROITEK: 541803: Exception: Reason=Missing Action Type

[Return to Log Summary](#)

FIG. 26B

-To Do List-		-Source Summary-		-Log-		-Logout-	
Security ID: 0073564107 ADVEST GROUP INC				Action Type: Buyer-Election Action Indicator: Voluntary Assigned To: psain CASPR ID: 16760			
PNC Expiration Date: 01/29/2001 PNC Deadline: 01/29/2001 05:00 PM							
Audit Changes Detail for AGENTCONTACT							
Change Date		Specialist		New Value			
2/23/01 4:44:27 PM		System		DEPOSITARY BOSTON EQUISERVE L P TEL 781-575-3110			
Return to Audit Summary							
Announcement D Options CASH OPTION STOCK OPTION CASH & STOCK * Create Option Modification Text Holders Bundles Audit Log Agent Information Source Text Notes Announcements Instructions Reviewer Audit Log Merge							

FIG. 27B

-To To List- -Master Summary- -Source Summary- -Log- -Reports- -Logout-

Security ID: 00200102 Action Type: Tender Offer POC Expiration Date: 04/03/2001 05:00 PM
 AROC INC Action Indicator: Voluntary POC Deadline: 08/07/2001 05:00 PM
 Assigned To: Kim CASPR ID: 5240

Holders Audit Summary

Account Range: 00-00-000-000000 thru 99-99-999-999999 Date Range: 08 02 2001 to 08 16 2001 Refresh

CLUSTP	Account Number	Where Held	Changes
00200102	XXXXXXXXXXXXXX	77	4
00200102	XXXXXXXXXXXXXX	74	1

-To To List- -Master Summary- -Source Summary- -Log- -Reports- -Logout-

Announcement Options Tender Offer No Action ** Create Cpt Modification To: Holders Notification H Bundle Export Audit Log Agent Informa Source Text Notes Announcements Instructions Reviewer Audit Log Merge

FIG. 28A

-To Do List-	-Master Summary-	-Source Summary-	-Log-	-Export-	-Logout-
Announcements Options TenderOffer No Action Go Back Go Forward	Security ID: 00204J102 AFOC INC	Action Type: Action Indicator: Voluntary Assigned To: Kim CASPR ID: S24D	PNC Expiration Date: 04/09/2001 05:00 PM PNC Deadline: 08/07/2001 05:00 PM		
Notification Holders	Holders Changes Detail for CUSIP:00204J102 AccountNumber:42432013886910 WhereHeld:77				
Bundle	Field Name	Change Date	Specialist	Old Value	Action
Export	No Action	8/16/01 11:34:52 AM	kim	0	CHG
Audit Log	Tender Offer	8/16/01 11:34:52 AM	kim	4	CHG
Agent Information	Tender Offer	8/16/01 11:33:53 AM	kim		ADD
Source Test	All Tender Offer	8/16/01 11:33:53 AM	kim	false	CHG
Notes	Return to Audit Summary				
Encumbrance					
Instructions					
Reviewer					
Audit Log					
Merge					

FieldName	Change Date	Specialist	Old Value	Action
No Action	8/16/01 11:34:52 AM	kim	0	CHG
Tender Offer	8/16/01 11:34:52 AM	kim	4	CHG
Tender Offer	8/16/01 11:33:53 AM	kim		ADD
All Tender Offer	8/16/01 11:33:53 AM	kim	false	CHG

Return to Audit Summary

FIG. 28B

-To Do List- -Market Summary- -Source Summary- -Log- -Reports- -Logout-	
Announcement Edit Options Tender Offer * Create Option	Security ID: 233833AF4 DAIMLERCHRYSLER NA HLDG CONS BDS 07/12/06 DUE 03/01/2002
Notification Text Holders Notification Hist Bundle Audit Log Agent Information Source Text	Action Type: Tender Offer Action Indicator: Voluntary Assigned To: Rob CASPR ID: 15749
Notes Announcement Instructions Reviewer Audit Log Merge	PNC Expiration Date: 02/21/2001 05:00 PM PNC Deadline: 02/16/2001 09:00 PM
<p>Please verify these local market group before sending notifications</p> <p>Local Market Group: Massachusetts Advisor 23014 - JENNIFER GRIMMINS Local Market Group: GINGER GROUP Advisor 34941 - JOHN OLSHEFSKI Local Market Group: Philadelphia Advisor 35489 - STEPHEN E KELLY Advisor 35421 - MARY ELLEN DURKOSH Local Market Group: Western Region Advisor 80024 - STEPHEN E KELLY Advisor 10079 - JOHN P HAGAN Advisor 10101 - DALE DOMINICK Advisor 16430 - GAIL ZILKA Advisor 20503 - JEAN FETH Local Market Group: New Jersey Advisor 42783 - MURRAY BARNETT Local Market Group: Delaware Advisor 47011 - CHRISTOPHER B DRIVER</p>	
<div>Send Cancel</div>	

FIG. 29

First Order Second Order

Date Range: 02 / 24 / 2001 to 02 / 24 / 2001

ACCOUNT #:

CUST:

ADVISOR:

Find

FIG. 30

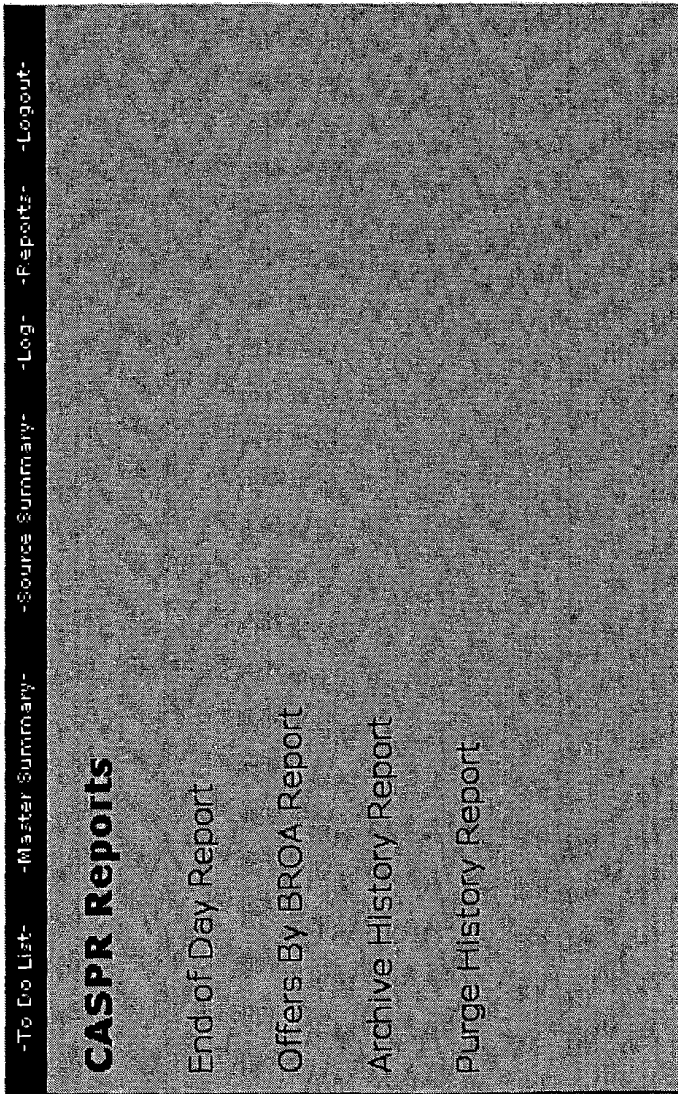


FIG. 31

-To Do List- -Master Summary- -Source Summary- -Log- -Reports- -Logout-			
CASPR End of Day Report - 7/7/01 1:20:43 PM			
KIM SEAMAN - FAIR PRACTICE NOTIFICATION			
CASPRID	ActionType	CUSIP	Description
3392	Tender Offer	123456789	A Description
KIM SEAMAN - EMBEDDED AND KOLLEKTIVE RESPONSIBLE			
CASPRID	ActionType	CUSIP	Description
3399	Informational	969455abz	WILLIAMS COMM GROUP INC
KIM SEAMAN - SOURCE EXCEPTIONS			
CASPRID	ActionType	CUSIP	Description
6720	BadAction	938824108	
MELISSA GO - FAIR PRACTICE NOTIFICATION			
CASPRID	ActionType	CUSIP	Description
3389	Put-Optional	957087CPE	
MELISSA GO - INCOME REFINANCE NOTIFICATION			
CASPRID	ActionType	CUSIP	Description
3391	Optional Dividend	4AAAA3100	
3387	Tender Offer	775741108	

FIG. 32

-To Do List- -Master Summary- -Source Summary- -Log- -Reports- -Logout-

Offers By BROA Report

Bank 20 Region Office 002 Account Find

CUSIP: 152314AW0 CENTEX HOME EQUITY LN TR	Action Type: Full Redemption Assigned To: Brian G	Payable Date:
Account WhereHeld Position FullRedemption XXXXXXXXXXXX 77 101156.21 0		
CUSIP: 15640T100 CENTURA BANKS INC	Action Type: Merger Assigned To: Sharon	Effective Date: DTC ASD:
Account WhereHeld Position Merger XXXXXXXXXXXX 77 1700 0 XXXXXXXXXXXX 77 1800 0		
CUSIP: 172967101 CITIGROUP INC	Action Type: Odd Lot Tender Assigned To: pawin	PNC Expiration Date: 02/16/2001 05:00 PM Record Date: 01/16/2001
Account WhereHeld Position OddLotTender XXXXXXXXXXXX 77 0 0		

FIG. 33

Archive History Report

CASPRID CUSIP Event Type

☐ Archive Date From: 08/02/2001 To: 08/16/2001

CASPRID	CUSIP	Action Type	Archive Date	File Name
5304	017361106	Informational	8/16/01 1:56:54 PM	CAArchive081620015304.html
5176	298173108	Exchange	8/16/01 1:56:49 PM	CAArchive081620015176.html
5170	332524109	Merger	8/16/01 1:56:47 PM	CAArchive081620015170.html
5166	518567102	Tender Offer	8/16/01 1:56:46 PM	CAArchive081620015166.html

FIG. 34

-To Do List-

-Market Summary-

-Source Summary-

-Log-

-Reports-

-Logout-

Senders Reference

CUSIP

Event Type

Find

Purge Date From:

08/16/2001

To:

08/16/2001

Senders Reference

CUSIP

Action Type

Preparation Date

Expiration Date

Purge Date

549217	U45829AA3	Tender Offer	7/31/01	7/30/01	8/16/01 1:50:59 PM
549216	458441A00	Tender Offer	7/31/01	7/30/01	8/16/01 1:50:59 PM
549212	90339C106	Tender Offer	7/31/01	7/27/01	8/16/01 1:50:59 PM
549211	947336103	Exchange	7/31/01	7/30/01	8/16/01 1:50:58 PM
549210	222904104	Tender Offer	7/31/01	7/19/01	8/16/01 1:50:58 PM
549209	415902204	Tender Offer	7/31/01	7/19/01	8/16/01 1:50:58 PM
549208	098583107	Tender Offer	7/31/01	7/27/01	8/16/01 1:50:58 PM
549207	668685AC4	Tender Offer	7/31/01	8/15/01	8/16/01 1:50:58 PM

FIG. 35

Archive History Report for CASPRID 5166

Archive Date: 8/16/01 1:48:29 PM

Announcement Information

Security ID: 518567102 LAUNCH MEDIA INC	Action Type: Tender Offer(V) Max Eligible Shares: -1 Disenter Rights: False Withdrawal Privilege: False Offeror: YAHOO, INC Anticipated Payment:	Important Date1: Important Date2: Protect Covered: False Guarantee Submitted: False Create Date: 7/23/01 4:29:00 PM Complete Date: 6/14/01
Assigned To: Melissa Processing Status: Completed Announcement Status: New		

Master Dates

Master Rates

TenderOffer

Contra CUSIP:	Withdrawal Privilege: False
Option Number: 1	Requires Surrender:
Default Options: False	

FIG. 36A

Option Dates

Expiration Date: 08/08/2001 12:00 AM
PNC Deadline Date: 08/06/2001 05:00 PM
PNC Expiration Date: 08/08/2001
Withdrawal Date: 08/08/2001

Option Rates

Terms Summary

Entitlement	Asset	Description	Rate	Price	Type
CR Cash	CASH USD	Price		0.92000	OFFR

No Action

Contra CUSIP:

Option Number: 100

Default Options: False

Withdrawal Privilege: False

Requires Surrender:

Option Dates

Expiration Date: 08/08/2001 12:00 AM

PNC Deadline Date: 08/06/2001 05:00 PM

PNC Expiration Date: 08/08/2001

Withdrawal Date: 08/08/2001

FIG. 36B

Option Rates

Terms Summary

Entitlement	Asset	Description	Rate	Price	Type
-------------	-------	-------------	------	-------	------

Notification Text

Agent Information

INFORMATION AGENT GEORGESON SHAREHOLDER ADDRESS 111 COMMERCE ROAD CARLSTADT NJ 07072
TELEPHONE 201-896-1900 OR 888-386-7659 **

Holders Information

Account	Registration	Where Held	Position	Tender Offer	No Action
---------	--------------	------------	----------	--------------	-----------

XXXXXXXXXXXXXX	77	77	58300	0	0
XXXXXXXXXXXXXX	77	77	38100	0	0
XXXXXXXXXXXXXX	77	77	10500	0	0
XXXXXXXXXXXXXX	77	77	800	0	0
XXXXXXXXXXXXXX	77	77	1900	0	0
XXXXXXXXXXXXXX	77	77	118200	0	0
XXXXXXXXXXXXXX	77	77	112000	0	0

FIG. 36C

Response Summary

	Eligible	Unresponded	Tender Offer	No Action
Bank 34 - WH77	339,800.000	339,800.000		
Total WH77	339,800.000	339,800.000		

Holders Audit Log Summary

Account Number	Where Held	Change Date	Old Value	Specialist
----------------	------------	-------------	-----------	------------

Announcement Notes

Instruction Notes

Reviewer Notes

Audit Log Summary	Change Date	Specialist	New Value
--------------------------	-------------	------------	-----------

Field Changes Summary			
Field			
Processing Status	8/16/01 1:53:56 PM	Kim	Completed
Option: Tender Offer-- Term: CR Cash /CASH USD			
CR CashCASH USD	7/23/01 4:29:07 PM	System	Created Term
Delete Summary			
Merge Summary			
This Master has not been merged.			
Source Changes Summary			
This Master has no Source changes.			
FIG. 36D			
Source Information for Source CASPR: 16251			
Security ID: 518567102	Action Type:	Tender Offer(V)	Important Date1: PNC Expiration Date:

Assigned To: Melissa	
----------------------	--

Source Dates

Source Rates

Option Information

Contra CUSIP:	Withdrawal Privilege: False
Option Number: 1	Requires Surrender:
Default Options: False	

Option Dates

Option Rates

Expiration Date: 08/08/2001 12:00 AM
PNC Deadline Date: 08/06/2001 05:00 PM
PNC Expiration Date: 08/08/2001
Withdrawal Date: 08/08/2001

FIG. 36E

Terms Summary

Entitlement	Asset	Description	Rate	Price	Type
CR Cash	CASH USD	Price		0.92000	OFFR

Option Information

Contra CUSIP:	Withdrawal Privilege: False
Option Number: 100	Requires Surrender:
Default Options: False	

Option Dates

Expiration Date: 08/08/2001 12:00 AM
PNC Deadline Date: 08/06/2001 05:00 PM
PNC Expiration Date: 08/08/2001
Withdrawal Date: 08/08/2001

Option Rates

Terms Summary

Entitlement	Asset	Description	Rate	Price	Type
-------------	-------	-------------	------	-------	------

FIG. 36F

Notification History

There is no Notification History for this CASPRID

Notifications Sent

Back to Top

..... ENT:08/15/00:(2000)
DEAL#: 1: TEXT#:1115396: REMARKS:EXCHANGE : IND:XUX2M: EFF:99/99/99:(9999)
TARGET:586603CK6: MENDOCINO : INIT:9999999999: :9999999999: EXP:08/15/04:(2004)
CASH: 0.00000: N: PROTECT:CA: T.AGENT:N555: INFO: : WDR:08/15/06:(2006)
RATE: 4.05000: : : 1.00000:V:DTC: : PRATE: 0.000000: PRO:99/99/99:(9999)
OPT:02: MENDOCINO COUNTY CA UPDTEXT:1106318:

REFUNDING CERTIFICATES OF PARTICIPATION

SERIES 1998

4.05% DUE 08-15-2006 DATED 05-15-2003

OPTION NUMBER TWO: CASH TENDER OPTION

TERMS: FOR EVERY \$1,000.00 PRINCIPAL AMOUNT OF CERTIFICATES,

HOLDERS MAY ELECT TO RECEIVE \$1,020.00 IN CASH PLUS ACCRUED INTEREST

UP UNTIL THE DAY BEFORE SETTLEMENT DATE (EXPECTED TO BE 09-07-2004):

HOLDERS MAY EXCHANGE A PORTION OF THEIR CERTIFICATES FOR NEW

CERTIFICATES AND A PORTION FOR CASH.

THE OFFER AND WITHDRAWAL RIGHTS EXPIRE AUGUST 15, 2004 (02:00 PM PDT).

THERE IS NO PROTECT PERIOD AFFORDED THIS OFFER.

CONTINUED ON TEXT NO. 1115397, DATED 08-15-2004 ***

..... ENT:08/15/04:(2004)

DEAL#: 1: TEXT#:1115397: REMARKS:EXCHANGE : IND:XUX2M: EFF:99/99/99:(9999)
TARGET:586603CK6: MENDOCINO : INIT:9999999999: :9999999999: EXP:08/15/04:(2004)
CASH: 0.00000: N: PROTECT:CA: T.AGENT:N555: INFO: : WDR:08/15/06:(2006)
RATE: 4.05000: : : 1.00000:V:DTC: : PRATE: 0.000000: PRO:99/99/99:(9999)
OPT:01: CONTINUATION OF TEXT NO. 1115396 UPDTEXT:1106318:

PARTICIPATING HOLDERS WILL RECEIVE AN APPRECIATION GIFT OF ONE-HALF

CASE (6 BOTTLES) OF MENDOCINO COUNTY WINE SUPPLIED BY FETZER WINERY.

HOLDERS MAY CHOOSE TO TENDER THEIR CERTIFICATES USING

DTC CONTRA CUSIP NUMBER 586MEN5K0.

TENDERING HOLDERS MUST TENDER ALL THEIR CERTIFICATES TO PARTICIPATE.

DEPOSITARY: BONDHOLDER COMMUNICATIONS GROUP

ADDRESS: 30 BROAD STREET 46TH FLOOR NEW YORK NY 10004

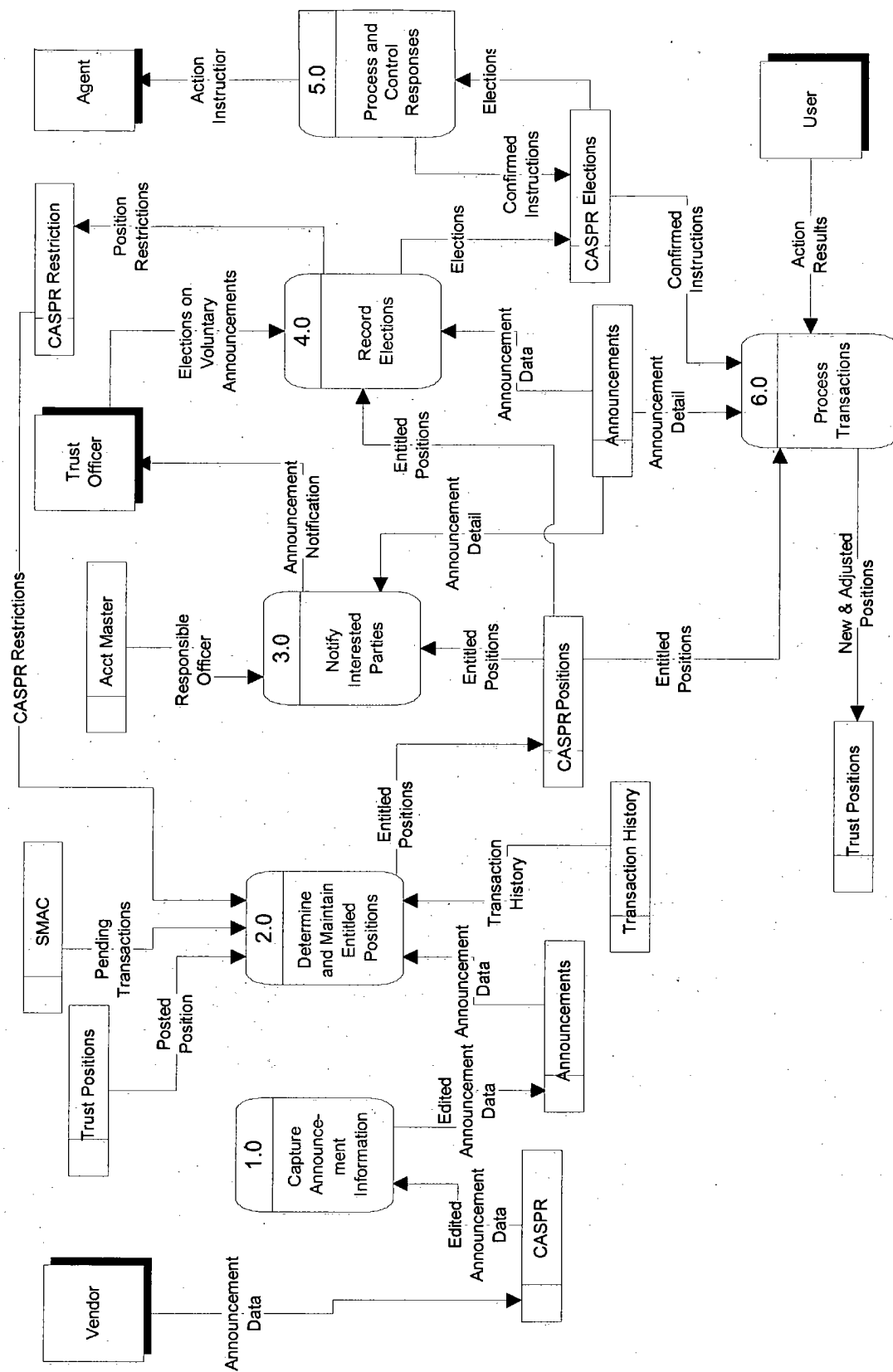


FIG. 38